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3 July 2015

ASX Release

Full \$2.7m Sub-underwriting Completed

Further to the announcement on 30 June 2015, the Directors of Erin Resources Limited are pleased to announce that Merchant Corporate Finance Pty Ltd (the Underwriter) has now received all executed sub-underwriting agreements required in relation to its underwriting of the Company's 135,451,635 Listed Options exercisable at \$0.02 each, expiring 30 June 2015 (ASX Code: ERIOB), to provide \$2,709,033 (before costs) to the Company.

The Underwriter will now proceed to arrange for the subscription of fully paid ordinary shares equivalent to the number of unexercised ERIOB options at 5.00pm WST on 30 June 2015 (Underwritten Shares). The Underwritten Shares are expected to be issued on or around 10 July 2015.

-Ends-

For further information please contact:

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