



ASX

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

22 June 2015

**Erin Resources Limited**

**TRADING HALT**

The securities of Erin Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 24 June, 2015 or when the announcement is released to the market.

Security Code:            ERI

Jill Hewitt

**Senior Adviser, Listings Compliance (Perth)**

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22 June 2015

Mr Jeremy Newman  
Australian Securities Exchange  
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Dear Mr Newman

The Directors of Erin Resources Limited request that the Company's securities be placed in a voluntary trading halt immediately in accordance with ASX Listing Rule 17.1 pending an announcement regarding an underwriting agreement relating to the exercise of the 135,451,635 ERIOB listed options that expire on 30 June 2015.

Pursuant to any such underwriting, all current option holders would retain their rights to exercise their options at their full discretion, as recently advised by the Company, and any such underwriting agreement would only ensure all 135,451,635 ERIOB are exercised as part of the process.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 24 June 2015 or when the announcement relating to the underwriting of ERIOB listed options is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt, and the Company confirms that the request for a trading halt is material.

Yours faithfully

Rachel Kerr  
Company Secretary

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